**Kat Holter – Volunteer Development Lead** 



#### **Transformation Overview**





Volunteer Journey
Giving volunteers more
control over their personal
journey.



**Digital Transformation**Giving volunteers the tools to be able to complete training easily and see their progress and records.



Training to Learning
Making learning more
accessible and relevant to
volunteers.



A Teams-Based Approach Making volunteering easier by focusing on tasks rather than roles.



# Why are we changing how we welcome volunteers?

- More focus on the teams they are working with.
- Volunteers can track their own journey.
- Prioritising flexibility and utilising skills.
- Easy to access and track learning.







# References

# What do we currently do?

- Appointments secretary gets names and emails.
- Referees manually emailed and chased.
- Long document to fill in.
- Appointments committee reviews references.

### What's new?

- Volunteer uploads names and emails to system.
- Emails and reminders automatically sent.
- Online form to fill in.
- References reviewed quicker.
- Any issues are handled locally.



# **Welcome Conversations**

# What do we currently do?

- Appointments Advisory Committee
- Panel consisting of 3 people meets with new volunteer
- Committee sends recommendation to DC/CC
- Often multiple meetings in one night
- Committee decides if transferring volunteer needs another panel meeting

## What's new?

- Welcome conversation with line manager and one other volunteer
- No decisions to be made
- Happens at the new volunteer's normal meeting time and place
- Very few situations where a volunteer would need to redo a welcome conversation for a different role



# **Welcome Conversations**

#### Line Manager

Responsible for the majority of the welcome journey.

#### Welcome conversation volunteer

- An additional volunteer at the conversation who has been trained.
- Will have a similar role to the new volunteer and represent their own situation e.g. similar family life, work pattern, ages.
- Purpose: to help the new volunteer feel at ease and be able to ask questions.

### Welcome volunteer training/accreditation

- Online training to become accredited.
- Can only be accredited for 5 years.
- Must hold an active role in Scouting.

#### After the conversation

- Line manager records conversation on membership system.
- Volunteer can see what was talked about and can see what to do next.

# **Welcome Conversations**



## What will be in a welcome conversation?

- Find out about the volunteer and why they want to help.
- Help them to understand their tasks.
- Ensure they understand what learning they have to do and the optional learning available to them.
- Talk through the Scout values, promise, policies, Yellow Card and volunteering culture.
- Check they can access the membership system and understands how they can see their journey.
- Check they know what still needs doing and where they can go for more support.

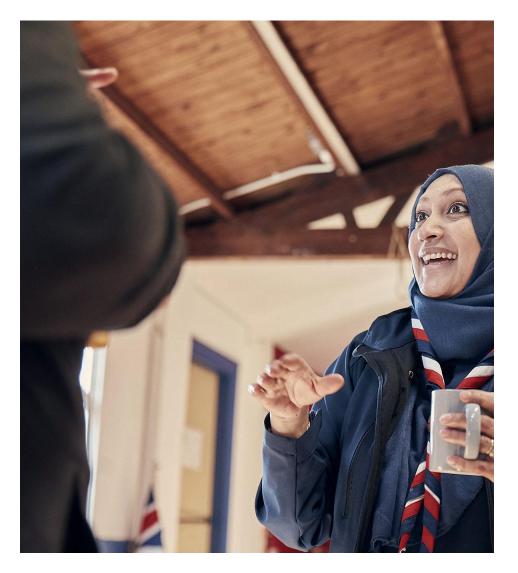


# How do we make these changes?



# **Preparation – Districts**

- Inform the relevant people of the changes
- Identify a lead for Volunteering Development team
- Identify new Welcome Conversation volunteers
- Find roles for those who need one
- Start the training
- Support GSLs with understanding the changes



#### **Preparation - County**





# **Preparation – County**

- Meetings with DCs and Appointments Chairs and Secretaries.
- Have a support volunteer for each District to work with new VD team leads.
- Supporting the conversations.
- Support day for new Welcome Conversation Volunteers.

#### **Go Live**



## **Go Live**

- Change to new process.
- Add accreditations to new online system.
- Support GSLs in holding conversations and updating the system.





# **Discussion and Questions**



# **Next Steps**



# **Next Steps**

## **District Teams**

- Volunteering Development Team Lead
- Welcome Conversation Volunteers

# Groups

Welcome Conversation Volunteers